

Name:

Address:

Phone:

Applicant for Personal Representative

MONTANA _____ JUDICIAL DISTRICT COURT
FOR _____ COUNTY

IN THE MATTER OF THE ESTATE OF

)
)
)
)

PROBATE NO. _____

Deceased.

APPLICATION FOR INFORMAL PROBATE AND
APPOINTMENT OF PERSONAL REPRESENTATIVE

Applicant respectfully states that:

1. Applicant is _____ (relation to deceased) _____
2. _____ died on _____, 20____ at the age of _____ years. At the time of death, decedent was domiciled in the _____ County, Montana.
3. The names and addresses of the spouse, children, heirs and devisees and the ages of those who are minors, so far as is known or ascertainable with reasonable diligence are:
4. The name and address of the Personal Representative of the decedent whose appointment has not been terminated is:
5. Applicant has /has not received a demand for notice and is / is not aware of a demand for notice of any probate or appointment proceeding concerning the decedent. (circle applicable - if notice know, state below.)
6. The decedent died intestate and after the exercise of reasonable diligence, the applicant is unaware of any unrevoked testamentary instrument or a statement why any such instrument of which he may be aware is not being probated.
7. Applicant is entitled to be appointed as Personal Representative of decedent's estate because:

8. Bond is not required of applicant by the demand of any interested party

9. The time limit for informal probate has not expired,

DATED _____

SIGNED _____
Applicant

State of Montana)
 :SS
county of _____)

_____, being first duly sworn, upon oath, deposes and says:
That he/she has read the foregoing and that the facts and matters contained therein are true and complete to the best of his/her knowledge and belief.

Applicant

Subscribed and sworn to before me this __ day of _____, 20____

Notary Public for the State of Montana.
Residing at _____, Montana.
My Commission expires _____

1. The application for informal appointment of Personal Representative is hereby granted, and _____ is appointed as Personal Representative of the estate of the decedent without bond.
2. Letters shall be issued to _____ upon qualification and acceptance.

DATED _____

CLERK OF COURT

Name:
Address:

Phone:
Personal Representative

MONTANA _____ JUDICIAL DISTRICT COURT
FOR _____ COUNTY

IN THE MATTER OF THE ESTATE OF _____)
)
)

Deceased.)
)

PROBATE NO. - _____

LETTERS

_____ appointed as Personal Representative of said estate, by order in
the above proceeding dated _____, 20__.

Letters of appointment as such Personal Representative are hereby issued as provided by law.

WITNESS the Clerk of Court above named and the seal of the Court affixed this _____ day
of _____, 20__.

Clerk of Court

BY _____
Deputy Clerk

State of Montana)
)
:SS
county of _____)

I, _____, hereby accept the duties of Personal Representative of the estate of
_____, deceased, and do solemnly swear that I will perform, according to law, the
duties of Personal Representative of the estate.

Personal Representative

Subscribed and sworn to before me this _____ day of _____, 20__.

Clerk of Court

BY _____
Deputy Clerk

Name:
Address:

Phone:
Personal Representative

MONTANA _____ JUDICIAL DISTRICT COURT
FOR _____ COUNTY

IN THE MATTER OF THE ESTATE OF _____)
)
)
)
 _____ Deceased.)

PROBATE NO. _____

PERSONAL REPRESENTATIVES SWORN STATEMENT TO CLOSE ESTATE

_____, the Personal Representative of the above-named estate, states that:

1. He/She is the duly appointed, qualified and acting Personal Representative of the above-named estate.
2. He/She has published Notice to Creditors as provided in M.C.A. 72-3-801 and the time limitation for presentation of creditors' claims has expired.
3. He/She has fully administered the estate of the decedent by making payment, settlement, or other disposition of all claims which were presented, expenses of administration and estate, inheritance and other death taxes.
4. He/She has distributed the assets of the estate to the persons entitled to the assets in the amount and manner to which they are entitled as shown in the schedule attached hereto.

(ATTACHMENT)

5. He/She has sent a copy of this statement to all distributees of the estate and to all creditors or claimants of the estate of whom he/she is aware whose claims are neither paid nor barred, and he/she has furnished a full account in writing of his/her administration to the distributees, whose interests are affected thereby. (OR The sole residual distributee is the same person as the Personal Representative and therefore, no accounting is required.)

6. There has been filed with the Clerk of Court:

() A certificate from the Department of Revenue stating that no inheritance taxes are due

OR

() A certificate from the Department of Revenue stating the amount of tax due, and a receipt from the County Treasurer stating **that** any inheritance tax due on the assets has been paid.

(Where appropriate, add a statement that cash in the amount of \$_____ was withheld in a contingency fund for payment of inheritance tax, estate tax or income tax deficiencies.)

7. This statement is **filed** for the purpose of closing this estate and terminating the appointment of the undersigned pursuant to M.C.A. 72-3-1004.

DATED this ___ day of _____, 20__.

Name, Personal Representative

State of Montana)
 :SS
county of _____)

_____, Personal Representative for the estate of _____, personally appeared before me and acknowledged to me that **he/she** executed the same as such Personal Representative.

Subscribed and **sworn** to before me this __ day of _____, 20__.

Notary Public for the State of Montana.
Residing at _____, Montana.
My Commission expires _____